

SEDCO Capital US Equities Feeder Fund

Executive Summary

-  Open-ended Public Feeder Fund
-  Shariah-Compliant
-  UCITs Compliant



Fund Manager Overview

SEDCO Capital

SEDCO Capital is a Shariah-compliant, ESG-led asset management and investment advisory firm. We provide clients with investment solutions through a dynamic asset allocation process across diversified asset classes that deliver strong risk-adjusted returns.



Independence

- > SEDCO Capital is independent of banks or financial institutions
- > Regulated by the Capital Market Authority (CMA) and manages a Luxembourg Fund platform that is regulated by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg



Experience

- > SEDCO Capital has/ employs an investment team that has been managing wealth within the group for over 40 years.



Knowledge

- > A leader in global and local real estate, listed equities, private equity, infrastructure, and Shariah-compliant income assets.
- > In-house fund management



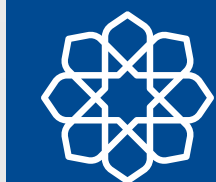
Assets

- > Management and advisory services for a diverse asset base of **ﷲ 40.5 billion** across a wide geographic spread and various industries.



Global Reach

- > We invest in over **30** countries worldwide
- > Reaching over **100** specialized managers and advisors globally.



Compliance with Shariah Principles and Responsible Ethical Investing

- > Committed to Islamic Shariah principles and guidelines
- > Adhering to environmental, social, and corporate governance (ESG) standards, in line with the United Nations Principles for Responsible Investment (UNPRI)

Fund Manager Overview

Regional Real Estate


- > Income Generating Funds
- > Built-to-Suit/Development Funds
- > Investment Traded Funds

Private Equities

- > Fund of Funds
- > Co-investments

Other Income Assets

- > Leasing
- > Manager Selection
- > Infrastructure

40.5
Billion 

AuM and AuA

International Liquid Assets

- > Manager Selection
- > Periodic Asset Distribution
- > Sukuk
- > Listed Stocks
- > Listed Infrastructure

Liquid Assets in the MENA Region

- > Managed Funds
- > Discretionary Portfolio Management (equities, income)



Fund Overview

Fund Name	SEDCO Capital US Equities Feeder Fund
Fund Category/Type	Open-ended Public Feeder Fund
Investment Objective	The Fund aims to achieve long-term capital growth by investing primarily in SC US Equities Passive Fund (the "Master Fund"), which is a Shariah-compliant registered Fund in Luxembourg, with the objective to invests in all or a significant portion of the stocks included in the Dow Jones Islamic Market US 5/10/40 Index (Bloomberg ticker symbol: DJIUSUUN).
Risk Level	High
Benchmark	Dow Jones Islamic Market US 5/10/40 Index (Bloomberg ticker symbol: DJIUSUUN)
Currency	Saudi Riyal (﷼)
Price (Nominal Value)	﷼ 10
Minimum Subscription	﷼ 10
Additional Subscription	﷼ 1
Management Fees	0.8% of NAV p.a.
Subscription Fees	1.5% of subscription amount
Valuation Frequency	Each working day NAV Publication: Next business day on Tadawul and SEDCO Capital's website

Master Fund Highlights



Global Expertise and Local Access

Managed by State Street Global Advisors, one of the world's largest and most trusted asset managers, with over \$4 trillion AuM globally. The fund combines global best practices with local access through a CMA-registered public fund.



Shariah-Compliance and Ethical Investing Philosophy

The fund focuses on investing in securities that comply with Shariah guidelines and controls and part of a broader Prudent Ethical Investment (PEI) framework that integrates Shariah and ESG principles.



Proven Track Record

Since inception in June 2012, the strategy has delivered a 14.4% annualized return, demonstrating strong and consistent outperformance over the long term.



Large and Scalable

With **¥2.6 billion** AuM, the fund offers strong institutional backing and Scalable benefits that enhance stability and cost efficiency.

***As of December 2024**

Additional Information



Performance at a Glance:

Launched: June 2012

Annualized Return: 14.4% since inception

AuM: **﷼ 2.6 billion**



Ideal for Investors Seeking:

- Long-term growth oriented returns
- Diversified exposure to U.S. equities
- Investments that comply with Shariah guidelines and controls

The master fund is established under SEDCO Capital's flagship platform in Luxembourg, which is SEDCO Capital Global UCITS



About UCITS Funds

- UCITS are recognized globally as one of the most trusted and robust collective investment frameworks.
- Funds are operated under strict regulatory standards designed to offer strong investor protection.
- Supervised by Luxembourg's financial regulatory authority, the Commission de Surveillance du Secteur Financier (CSSF).



SEDCO Capital Global UCITS Platform

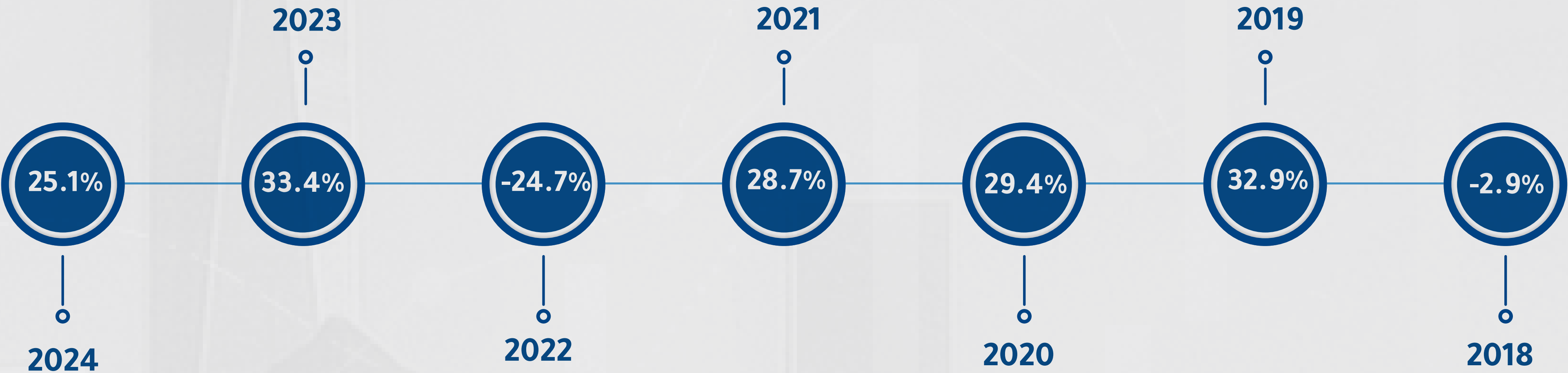
- A Luxembourg-domiciled fund structure launched in 2021, housing funds with performance track records spanning over a decade.
- Recognized as one of the largest Shariah-compliant UCITS platform in Luxembourg.
- Offers a range of diversified investment strategies, managed by global asset managers. Total Assets Under Management (AuM) reached **﷼ 6.9 billion** as of December 2024.



Performance Overview - Yearly Track Record as of Dec 2024

The Master Fund had delivered strong performance since its inception in 2012 outperforming its benchmark and peers:

Track Record



1 Year	3 year	5 year	Since Inception
25.1%	7.9%	15.9%	14.4%

For More Information and Inquiries



Fund Manager

Saudi Economic and Development Securities Company (SEDCO Capital)



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Investors can access SEDCO Capital
US Equities Feeder Fund through
SEDCO Capital directly



Disclaimer

The fund manager is the Saudi Economic and Development Securities Company (SEDCO Capital) and its activities are according to the license granted by the Capital Market Authority No. 1115737-, in dealing, arranging, managing investments and operating funds, advising and custody in securities. Prospect investors should read the terms and conditions of the fund and what is mentioned regarding the related risks and the change in investment value very carefully before deciding to invest in the fund. It is also possible to obtain a subscription application from the websites of the receiving entities or by subscribing through the website of the fund manager www.sedcocapital.com. This investment is not a deposit with a local bank. The value of the investment can rise or fall and investors may lose the entire amount and any income generated from it. All investors wishing to invest must reach their decision in consultation with their financial and legal advisors and evaluate all the risks involved in the investment and its suitability for them. No guarantee can be given that the targeted and expected returns will be achieved. In addition, past performance does not guarantee the future performance of the Fund. The investor's investment in the fund is considered an acknowledgment of having read and accepted the terms and conditions of the fund. The fund manager may invest in the fund from time to time, provided that any investment in the fund is disclosed at the end of each year in the financial disclosure summary. It is possible that the fund manager will subscribe in cash in the offering of the fund. Fees apply as mentioned in the Terms & Conditions.

The background is a solid dark blue. On the left side, there is a faint, light blue graphic. It includes the silhouette of the Statue of Liberty, a city skyline with various skyscrapers, and several financial charts. These charts consist of vertical bars of different heights and lines with circular markers, some solid and some dotted, representing data trends.

Thank You