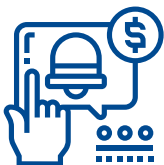


# SEDCO Capital IPO Fund

Executive Summary



# IPO Performance and Outlook For Saudi Exchange



## ▶ 73 IPOs

have been listed on Tadawul's Main Market over the past 10 years (excluding REITs.)



## ▶ 141% per IPO

Average total returns of listings.



## ▶ 85% of listings

have generated a positive total return since listing.



## ▶ IPOs in the Kingdom

The Saudi Capital Market is expected to witness numerous initial public offerings (IPOs), following the announcement by the Capital Market Authority (CMA) in February 2024 stating that 56 companies are in the pipeline (30% YoY increase.)



## ▶ Attractive Returns

Returns are generated quite quickly with IPOs climbing 23.1% on average by the 5th day of trading.

Day of trading	AVG. Return (%)
Day 1	13.2
Day 2	19.4
Day 3	21.3
Day 4	22.8
Day 5	23.1

# Fund Manager Overview

## SEDCO Capital

SEDCO Capital is a Shariah-compliant, ESG-led asset management and investment advisory firm. We provide clients with investment solutions through a dynamic asset allocation process across diversified asset classes that deliver strong risk-adjusted returns.



### Independence

- SEDCO Capital is independent of banks or financial institutions.
- Regulated by the Capital Market Authority (CMA), and manages a Luxembourg fund platform that is regulated by the Commission de Surveillance du Secteur Financier (CSSF).



### Experience

- SEDCO Capital has an investment team that has been managing wealth within the group for over 40 years.



### Knowledge

- A leader in global and local real estate, listed equities, private equity, infrastructure, and Shariah-compliant income assets.
- In-house fund management.



### Assets

- Management and advisory services for a diverse asset base of SAR 30 billion across a wide geographic spread and various industries.



### Global Reach

- We invest in over 30 countries worldwide.
- Reaching over 100 specialized managers and advisors globally.



### Compliance with Sharia Principles and Responsible Ethical Investing

- Committed to Islamic Shariah principles and guidelines.
- Adhering to environmental, social, and corporate governance (ESG) standards, in line with the United Nations Principles for Responsible Investment (UNPRI).

# Fund Manager Overview

## International Liquid Assets

- Listed stocks
- Global real estate investment funds
- Listed infrastructure
- Manager selection
- Periodic asset distribution
- Sukuk

## Liquid Assets in the MENA Region

- Internally managed funds
- Discretionary portfolio management (equities and income)

## Other Income Assets

- Leasing
- Manager selection
- Infrastructure

## Regional Real Estate

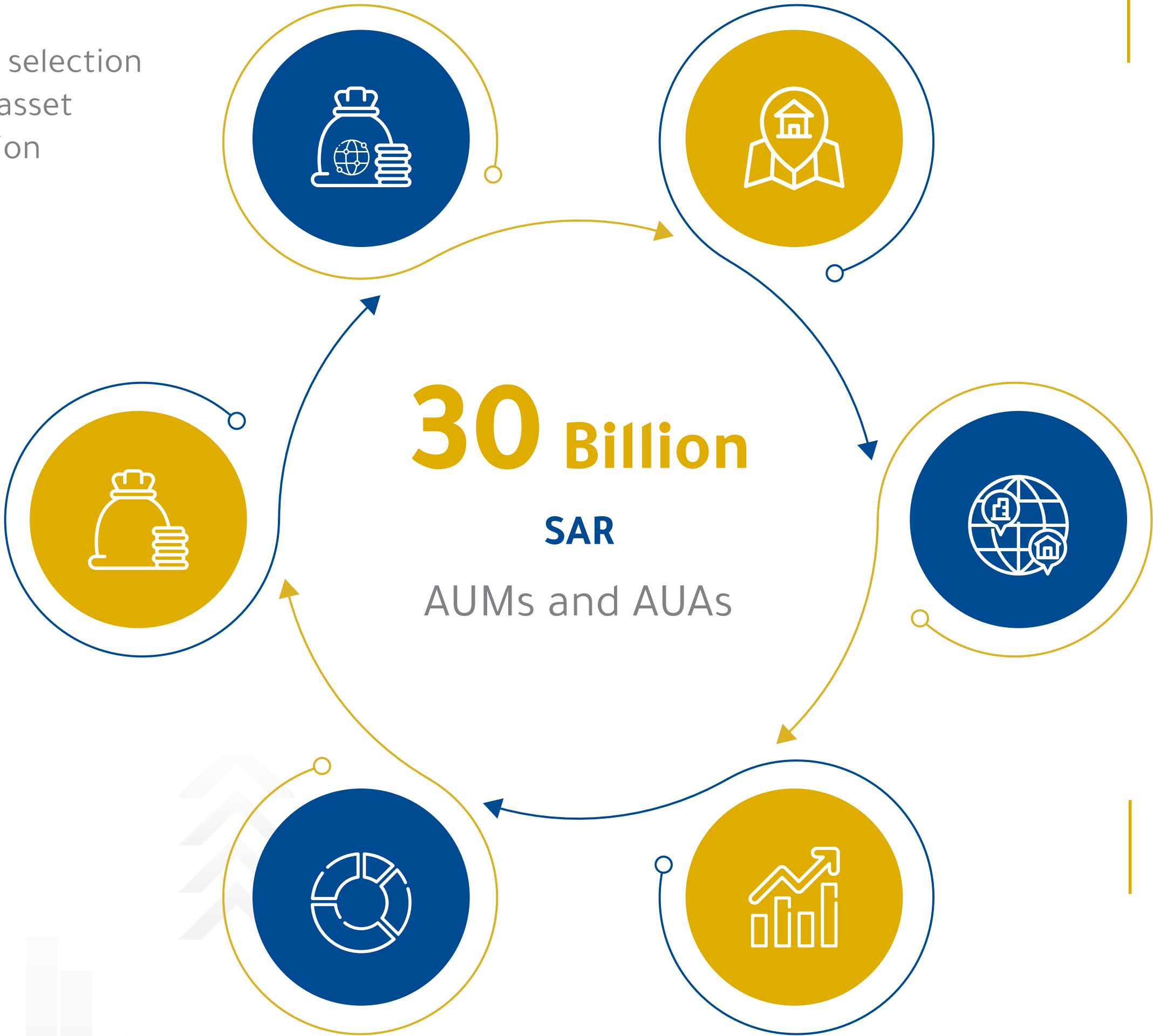
- Income-generating
- Built-to-suit
- Real estate investment traded funds

## Global Real Estate

- Core and core+ assets
- Value-added real estate assets
- Opportunistic investments

## Private Equities

- Fund of funds
- Co- Investments

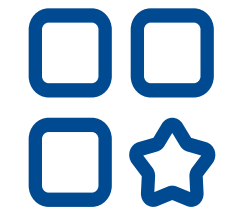




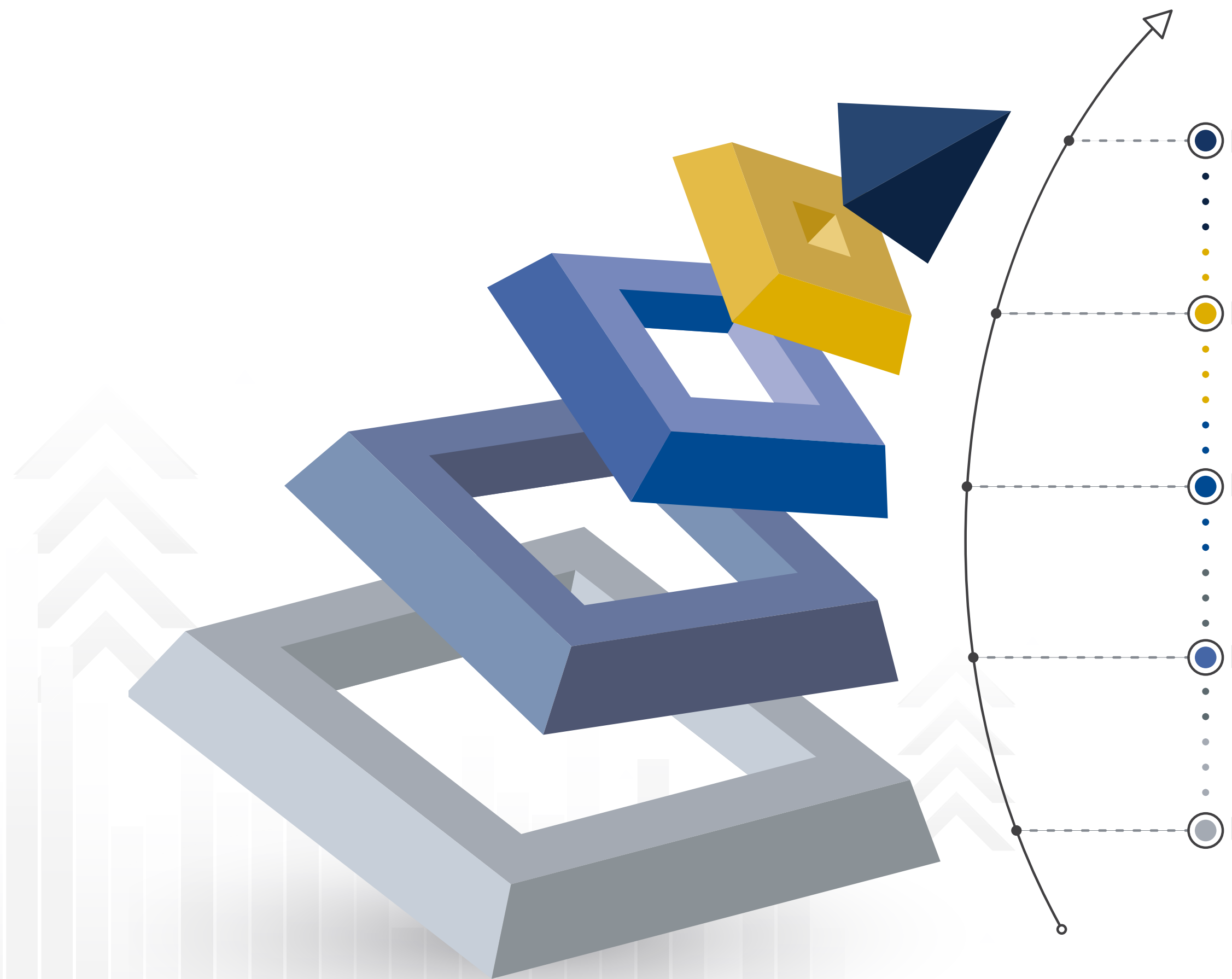
# Fund Overview

<b>Fund Name</b>	▶ SEDCO Capital IPO Fund
<b>Fund Category/Type</b>	▶ An open-ended public investment Fund
<b>Investment Objective</b>	▶ The Fund aims to achieve capital growth in the medium to long term by investing in Initial Public Offerings (IPOs) and Rights Issues of companies listed on the Saudi Exchange, including the Main Market and the Parallel Market
<b>Risk Level</b>	▶ High Risk
<b>Currency</b>	▶ Saudi Riyal
<b>(Unit Price (Nominal Value</b>	▶ SAR 10
<b>Minimum Subscription</b>	▶ SAR 5,000
<b>Minimum Additional Subscription</b>	▶ SAR 2,000
<b>Minimum Redemption</b>	▶ SAR 2,000
<b>Dealing/Evaluation Days</b>	▶ Every business day
<b>Management Fee</b>	▶ 1.75% of fund's NAV
<b>Subscription Fee</b>	▶ A maximum of 2% of the subscription value
<b>Offering Starting Date</b>	▶ The initial offering period starts on 18/08/2024
<b>Offering Duration</b>	▶ 20 business days, extendable for a similar duration to be at most 60 days. Note that the fund is an open-ended public investment fund and investors have the right to subscribe and redeem during the fund period.

# Fund Highlights



The fund aims to achieve capital growth for investors over the medium to long term by investing in initial public offerings (IPOs) in both the main and parallel markets.



## ▶ Opportunistic Approach

- Given the increasing number of initial public offerings (IPOs) in the Saudi Exchange



## ▶ Promising Investment Field

- IPOs in the Saudi Exchange have yielded substantial positive returns



## ▶ Active and Flexible Management

- The fund manager employs research-based methods to target investments with rewarding long-term returns



## ▶ Liquidity

- Subscription and redemption can be done daily during the fund's term



## ▶ Shariah-Compliant

- The fund focuses on investing in securities that comply with Shariah standards and controls

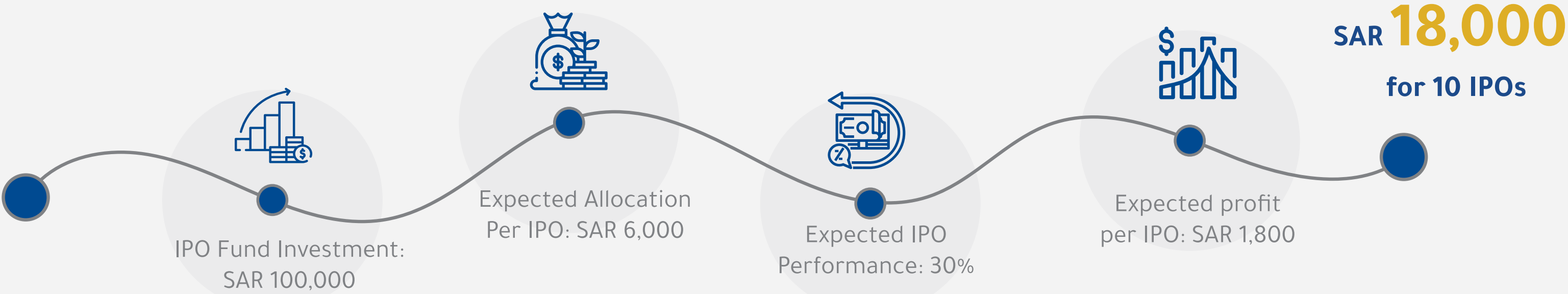
# Individuals can maximize IPO exposure & returns through IPO Fund



Hypothetical example An IPO fund bidding the same amount as an individual can offer up to 12 times more exposure and potential returns.

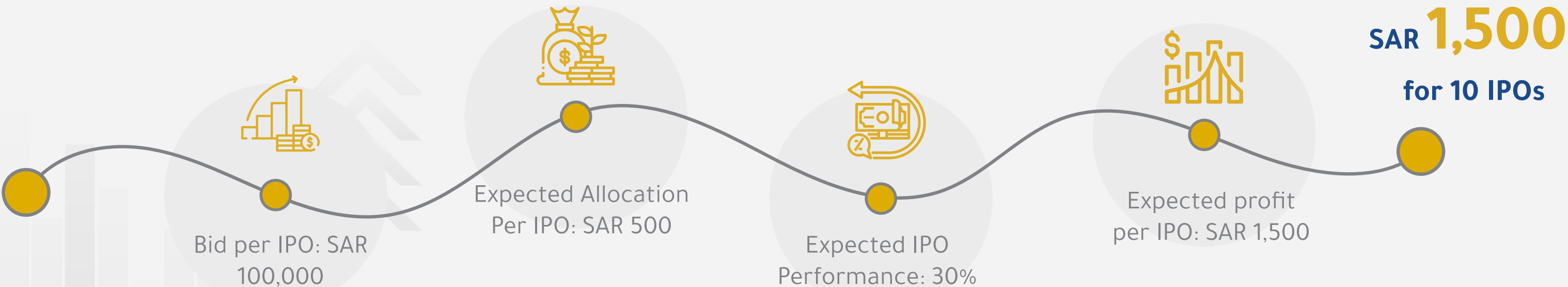


**IPO Fund**



**Individual**

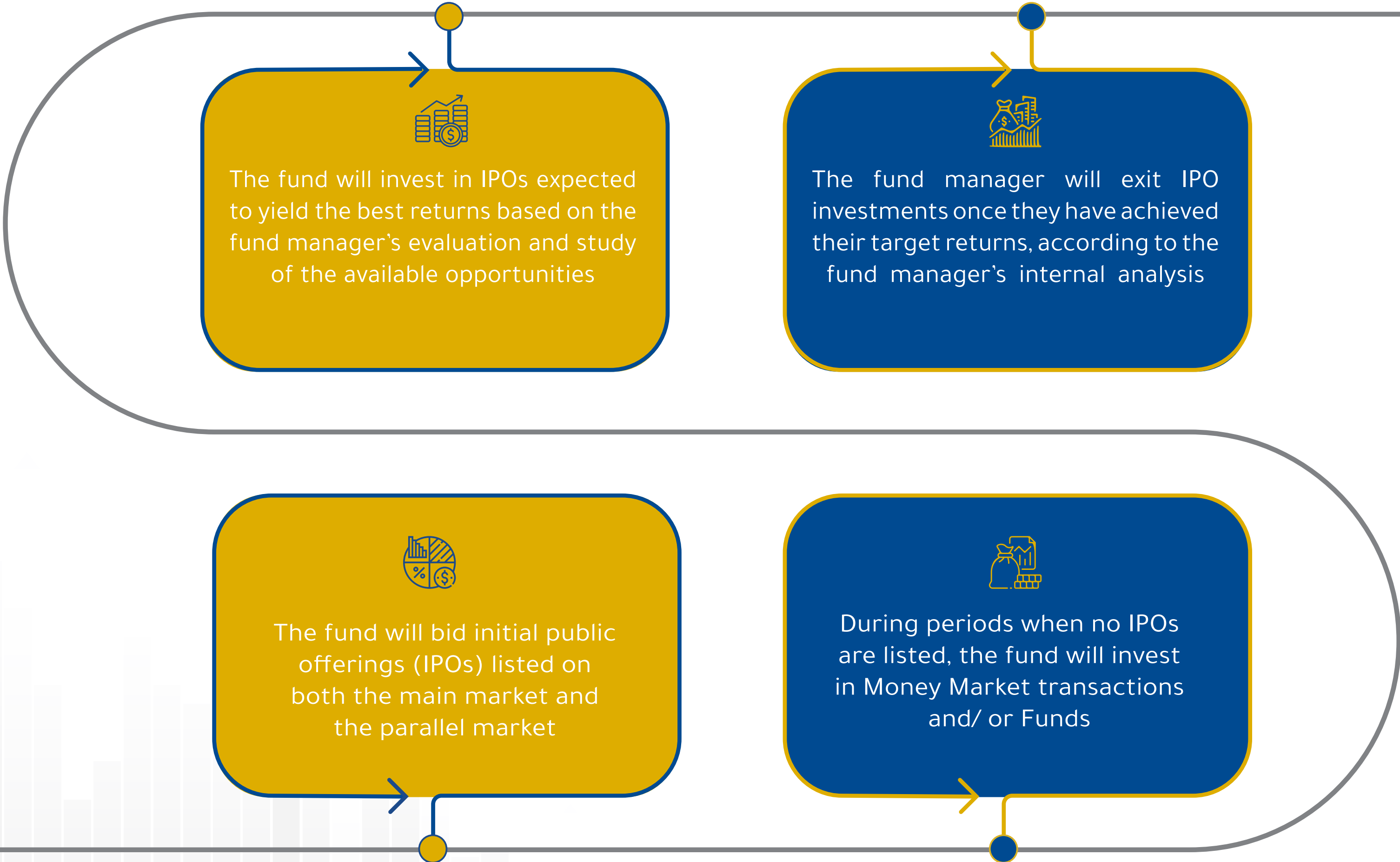
Based on average IPO allocations and performance.



# Investment Strategy



The fund’s policy focuses on investing in Shariah-compliant initial public offerings (IPOs) and rights issues of shares of companies listed on the Saudi stock market, including both the main and the parallel market.





# Fund Subscription



## Targeted Investors

The Fund targets investors interested in investing in the Saudi Exchange, which involves high risk.

For More Information and Inquiries



## Fund Manager



To subscribe and view T&Cs  
Click Here



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